

Our core business units

We create shared value for our stakeholders through our three core operating divisions: regional bus, London bus, and rail.



7%
Regional bus market share

Regional bus

We operate commercial bus businesses, predominantly in the south of England

Outside London, we have operations in Brighton, Oxford, Plymouth, East Anglia, on the south coast and in north east England. We own 100% of these businesses.



24%
London bus market share

London bus

We operate tendered contracts for Transport for London (TfL)

In London, we operate around 190 routes from 17 depots in the capital. Around 85% of these depots are freehold. We own 100% of this business. We have consistently maintained a 24% market share of London's bus routes and over the past year have invested in a couple of strategically placed depots to help us maintain our competitiveness and efficiency when bidding for routes. As a trusted supplier we are pleased to operate the first fully electric bus depot and can support TfL achieve its air quality targets.



27%
Rail market share

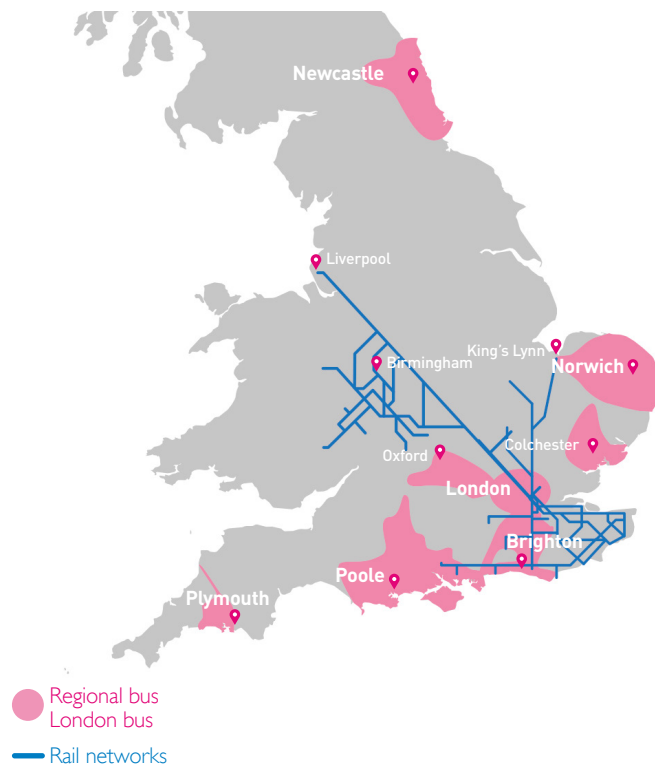
Rail

We operate rail franchises for the Department for Transport (DfT)

Go-Ahead currently operates three UK rail franchises (GTR, Southeastern and London Midland) through Govia, a 65% owned joint venture with Keolis.

United Kingdom

Our operations are primarily based in the south east of the UK



New overseas business

We believe there is significant opportunity globally for the services we provide, and we actively monitor a range of markets for opportunities. In 2016 Go-Ahead won business in two overseas markets: Singapore and Germany.