

Go-Ahead results for the year ended 30 June 2018

	2018 £m	2017 £m	Increase/ (decrease) £m	Increase/ (decrease) %
Total revenue	3,461.5	3,481.1	(19.6)	(0.6)
Regional bus	383.7	376.6	7.1	1.9
London bus	550.5	525.4	25.1	4.8
Total bus	934.2	902.0	32.2	3.6
Rail	2,527.3	2,579.1	(51.8)	(2.0)
Total operating profit pre-exceptional items	135.9	150.6	(14.7)	(9.8)
Regional bus	45.8	47.1	(1.3)	(2.8)
London bus	45.6	43.6	2.0	4.6
Total bus	91.4	90.7	0.7	0.8
Rail	44.5	59.9	(15.4)	(25.7)
Profit before tax	145.7	136.8	8.9	6.5
Basic earnings per share (p)	207.2	207.7	(0.5)	(0.2)
Basic earnings per share pre-exceptional items (p)	181.6	207.7	(26.1)	(12.6)
Proposed dividend per share (p)	102.08	102.08	0.0	0.0
Adjusted net debt	(289.0)	(285.8)	n/a	n/a

BUS

	2018 %	2017 %
Revenue growth (like for like)		
Regional bus	0.4	1.0
London bus	3.1	1.5
Volume growth (like for like)		
Regional bus – passenger journeys	(1.6)	(0.2)
London bus – miles operated	(1.0)	(1.7)

RAIL

Passenger revenue growth (like for like)		
Southeastern	3.8	3.2
Volume growth (like for like)		
Southeastern	1.4	(0.9)